

Dreammation EFX Studios Inc.

Tier One Opportunity

01/12/2025

Hello Team

As you all may know, we have been working diligently to close out funding. We were waiting to see the outcome of the election, as such events have a significant impact on our plans. Although we didn't know what to expect, it was clear that smart investors wanted to avoid surprises. What we did know was that a change in administration would inevitably bring a change in policy.

Now that we have a change in administration, we anticipate shifts in policies. In many ways, these changes could prove to be very positive for our collective efforts and our business. Upon the election results, we were immediately notified that our business dealings with Mr. B would need to be restructured to align with the anticipated policies of the new Trump Administration.

The Big Surprise

Morgan Stanley contacted us seven days after the election with an offer to assign an analyst to structure a \$1.2 billion proposal. This proposal would encompass three movies and the theme park in Jamaica. In late December, Gary and I traveled to Jamaica to meet with Mr. Knight, our Project Manager, and Mr. Fullerton, the property owner. During this trip, we discussed the new proposal, finalized details, and met with the local Jamaica team at the project site, including the proposed STEM center. We concluded our business on Christmas Eve and flew out later that day.

We managed to submit a partial proposal with a 70/30 split structure, with plans to follow up on the fine details after the holidays in late January 2025. This timing aligned with the anticipated release of new administrative policies, which would allow us to fine-tune our documentation in accordance with industry practices. Our next step was to prepare all necessary documents in the format of a Private Placement Memorandum (PPM), including early-stage drawings of the site.

Unfortunately, I was recently notified that the project has been placed on hold due to the devastating fires in Los Angeles. Morgan Stanley's Sports and Entertainment division, based in Los Angeles, has been severely impacted, as many of their clients are located in high-value communities such as Pacific Palisades, Brentwood, and Encino—areas that have suffered catastrophic damage.

From our estimates, the destruction is far worse than what has been reported in the news. Some areas resemble Hiroshima after the atomic bomb, and the fires are still burning despite the cold weather. It's difficult to comprehend how such fires persist, but they have continued unabated. Fox News has reported that Pacific Palisades has been almost completely destroyed, and now threatening the homes of some members of Morgan Stanley's. Tragically, the situation is not yet under control.

Despite the challenges, this remains a promising project, and we have momentum.

Keith Johnson